

[For Immediate Release]



**Credit China Co-operates with Chow Tai Fook
Nominee Limited and VMS Investment Group Limited
In a Private Fund**

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**Maximum Fund Size Reaches RMB1,000 million;
Represents Strong Financial Support**

(Hong Kong, 28 June 2013) — **Credit China Holdings Limited** (“Credit China” or the “Group”) (Stock code: 8207), one of the leading financing service providers in China, announced the Group, Chow Tai Fook Nominee Limited (“Chow Tai Fook”) and VMS Investment Group Limited (“VMS”) have entered into a non-legally binding Co-operation Term Sheet to cooperate in a private and closed-ended fund (“the Fund”) for investing in collateral-backed lending transactions in the PRC. The intended maximum size of the Fund is RMB1,000 million and the intended term of the Fund is 5 years.

Based on the Term Sheet, Chow Tai Fook will be indirectly interested in 98% of the partnership interest in the Fund, while the Group and VMS will collectively hold 2% of the partnership interest in the Fund. The 2% capital commitment will be contributed in the proportion of 51% and 49% by the Group and VMS respectively. As at the date of the announcement, the Group has contributed an amount of RMB180 million to the Fund.

The Fund, namely Chongqing Run Ke Equity Investment Fund Partnership, is a private, closed-ended RMB qualified foreign limited partnership. Its primary objective is to achieve high return through low risk investments in lending transactions in the PRC, or special situation opportunities in the PRC. The lending transactions should be secured by collaterals with sufficient value which will be mainly real estate properties.

Mr Raymond Ting, Chairman of Credit China, said, “We are pleased to establish a close business partnership with Chow Tai Fook and VMS, both of which have rich experience within the investment field. The co-operation represents full confidence in Credit China’s growth prospects, driven by a continuously robust lending demand in the PRC. The additional income source potentially provided by the Fund shall allow the Group to further capitalise the huge growth opportunities in the real estate-backed financing market in the PRC, and will bolster Credit China’s leading industry position. We anticipate greater success achieved in the future through more cooperation opportunities with Chow Tai Fook and VMS.”

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About Credit China Holdings Limited (8207.HK)

Credit China Holdings Limited was listed on GEM of the Stock Exchange in Hong Kong in November 2010. It is an integrated financing service provider which mainly provides short-term loan services. Based in Shanghai and the Yangtze River Delta, Credit China provides fast and convenient short-term loans and financing solutions on a multi-business platform to SMEs and individuals with real estate as collateral. After listing in Hong Kong, the Group commenced its money lending service in Hong Kong in the first quarter of 2011 and real estate-backed short term loans in Chongqing in the first quarter of 2012. The major financing service areas are: 1) Real Estate Pawn Loan; 2) Entrusted Loan; 3) Financial Consultancy; 4) Other Collateral-Backed Short-term Loan.

Kindly refer to the company website for details: <http://www.creditchina.hk>

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